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# Notifications and Alerts

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## Tyson Robke

Consultant

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A software consultant for the better part of 8 years, including the last 2 with TMA. I love creating dashboards within WebTMA to maximize efficiency in the daily workflow. When I'm not working, you can usually find me on the golf course trying to make a few birdies.





# Agenda

1. Introduction
2. WebTMA 5 vs. WebTMA 7
3. Conversion Process
4. Live Demo



# New in WebTMA 7: Alert Rules

01

## What are alert rules?

An option to replace and improve on Threshold Notifications in WebTMA 5 dashboards.

02

## Conversion Process

Converting Threshold Notifications from WebTMA 5 to WebTMA 7 is not automatic, but can be identified and duplicated.

03

## Email Setup Improvement

Now have the ability to customize the email notification using keywords to better identify qualifying transactions.



# Thank You.

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