



UC25 | April 8th - 10th 2025

Man on the Run: New TMA Mobile

UC
25 YEARS
OF COMMUNITY, PARTNERSHIP, AND GROWTH



Joe McVay

Director of Solutions Engineering

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Joe has served in various roles at TMA Systems including Senior Implementation Consultant, Product Manager, and is now the Director of Solutions Engineering. Joe has over 14 years of experience in CMMS and EAM applications spanning verticals such as Higher Education, Healthcare, Public Sector, and Manufacturing.

Joe is responsible for leading technical demonstrations of our product offerings and assisting our Engineering department with new development initiatives





Luis Pino

Director of Account Management

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Luis Pino has been with TMA for nearly 25 years, beginning his career in Support. He quickly transitioned to the Professional Services team, where he played a key role in installation, consulting, and training. After spending 3 years at a large K-12 district client site, Luis returned to TMA and took on various roles, including Sales Executive, Solutions Engineer, and ultimately Director of Account Management



Agenda

1. Review Key Differences
2. What is new in WebTMA Mobile?
3. Demo of WebTMA Mobile
4. WebTMA Mobile Roadmap
5. Q&A



Key Differences in WebTMA Mobile



Some Client Feedback

- Mobile and web interface are too different
- Navigation into and out of work orders is cumbersome
- Mobile forms make finding key information on the work order too difficult
- Static data download is time consuming
- Too many clicks to perform common things like posting time



7:01 📶 89

Work Order ▼ +

🔍 Search Text

Advanced Options

WO #	PP-9961872	✓
Req	Mar 1, 2024 12:18 PM	A
Loc ID	01-200	
Bldg	Administration Building	
Priority	Routine	
Type	Corrective	
Tag #		
Desc		
Action	Loud grinding sound coming from heater.	
Status		

WO #	PP-9962530	🔵
Req	Apr 3, 2024 10:01 AM	A
Loc ID	002-100A	
Bldg	Johnston Middle High	
Priority	Scheduled	
Type	Preventive Maintenance	
Tag #		
Desc		
Action	Standard Oil Change	
Status		

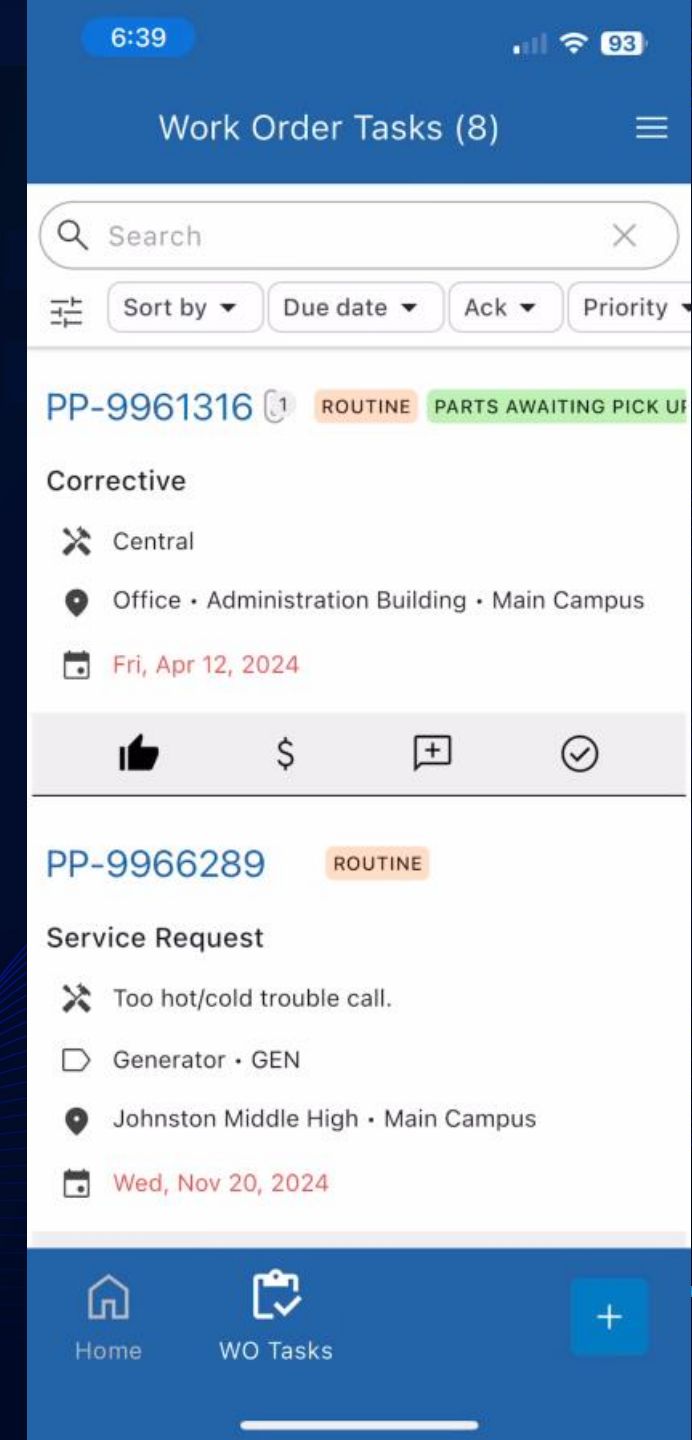
WO #	PP-9963079	🔵
Req	May 1, 2024 02:00 AM	A
Loc ID	006-GNDS	
Bldg	Timber Ridge Elementary	
Priority	Scheduled	
Type	Preventive Maintenance	
Tag #		
Desc		
Action	Check Sprinkler Heads	
Status		

WO #	PP-9963025	🔵
Req	May 7, 2024 02:00 AM	A

13 Records

Mobile Design Enhancements

- Task-centric as opposed to work order centric
- Improved navigation with additional sorting and filtering capabilities.
- Shortcuts to common transactions directly from within the list view
- Same application for iOS or Android

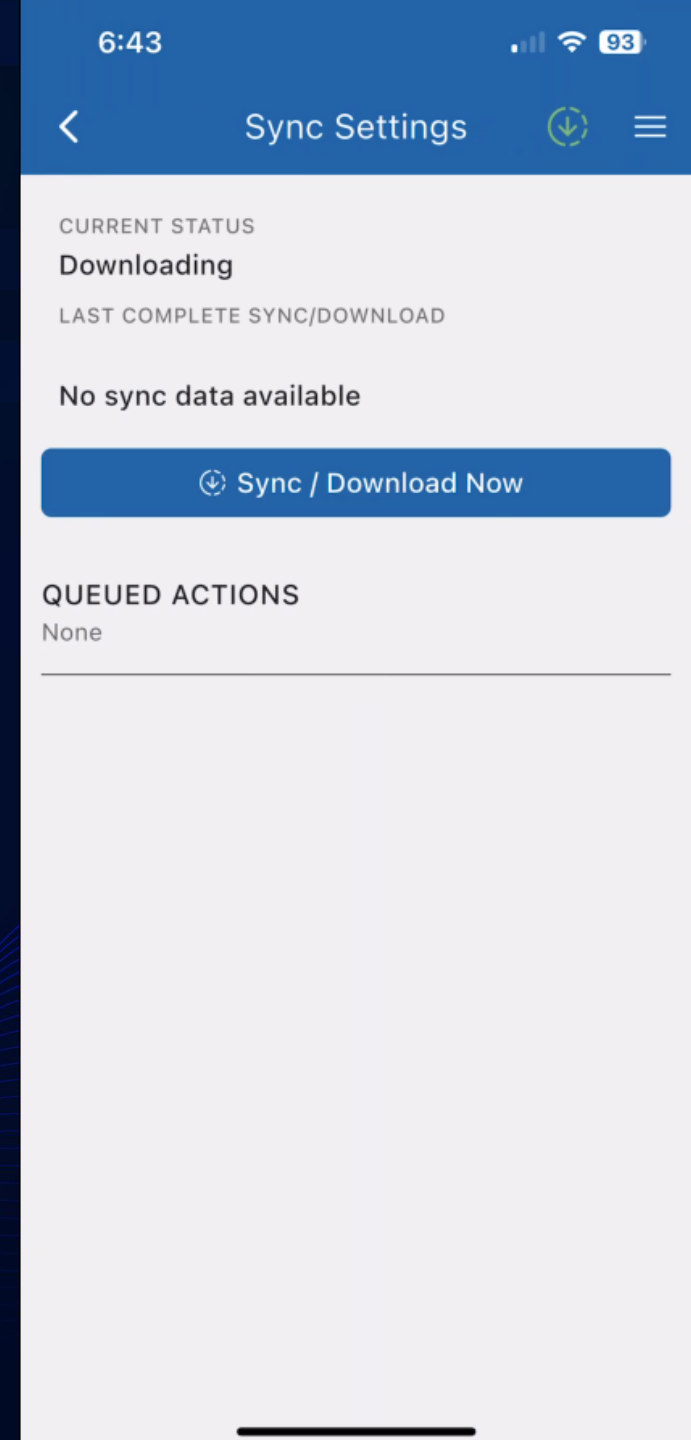


Enhancements in WebTMA Mobile



Recently Added Features

- Offline Functionality
- Master Checks with Corrective WOs.
- Improved barcode and QR code scanning
- IoT Integrations
- Same application for iOS or Android



Review Master Check Improvements

- Corrective work order generation in the event of a failure
- Mapped meter readings to equipment Meter tab.
- Threshold values for readings that will trigger failures

Control	<input type="text" value="Both P & I"/>	▼
Meter Type Code	<input type="text" value="OPT"/>	▼ ...
Meter Type Description	<input type="text" value="Operating Temperature"/>	▼ ...
Upper Limit	<input type="text" value="150.0000"/>	
Lower Limit	<input type="text" value="75.0000"/>	



Checklist on WebTMA Mobile

- Corrective work orders now generate upon failures and are presented to the user
- Summary of checks completed presented to the user.
- Intuitive check by check workflow
- Will serve as basic workflow for future General Inspections improvements.

The screenshot displays the 'Check List' interface on a mobile device. At the top, a blue header bar contains a back arrow and the title 'Check List'. Below this, a status bar indicates '4 of 4 Checks Completed'. A green checkmark icon is followed by the text 'MILEAGE' and a small grid icon. A modal form titled 'CORRECTIVE WORK ORDER' is open, featuring a close button (X) in the top right corner. The form includes the following fields: 'DESCRIPTION' with the text 'FAILED: Vehicle Exterior Lights', 'ACTION REQUESTED' with the text 'Inspect and repair exterior vehicle lights', and 'PRIORITY' with a dropdown menu set to 'Urgent'. Below these fields is a 'COMMENTS' section with a large text input area. At the bottom of the form are three blue buttons with icons: a camera, a grid, and a paperclip. The bottom of the screen shows a navigation bar with 'Cancel' and 'Submit' buttons, and a footer bar with icons for 'Home', 'WO Tasks', 'Scan QR', and a plus sign.



Side by Side – mobileTMA GO and WebTMA Mobile

- Review Costs
- Post Parts
- Add Comments
- Create New Work Order



What's Next in WebTMA Mobile?



Primary WebTMA Mobile Areas of Focus

Please attend the WebTMA roadmap presentation for additional details regarding all planned WebTMA enhancements.

1

General Inspections workflow and user interface improvements

2

Administrative features allowing for Text Management and Form adjustments

3

Improved Work Order History search

4

WO Queue allowing technicians to assign work orders to themselves.



Thank You / Q&A

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What's Next

BLOCK PARTY: 7 PM

Join us while we take over American Solera and Cabin Boys Breweries for an epic block party! Live band, yard games, burgers, brats and much more!

Shuttles will run all night between the Hyatt & the block party every 20-30 minutes.