



# **WebTMA**

# **Cumulative Release Notes**

# **2026**

January 2026

This document contains Release Notes for v7

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January 2026

TMA Systems, LLC

7645 E. 63<sup>rd</sup> St., Suite 110

Tulsa, OK 74145

E-mail: [support@tmasystems.com](mailto:support@tmasystems.com)

Phone: 918.858.6600

# Contents

January 20, 2026 .....	1
RRule Now Supports “By Month” Selection .....	1
Warehouse API Endpoints Added .....	1
January 6, 2026 .....	2
VOC – AI Email Work Request .....	2
New Fuel Budget Code .....	2
Lease Management Search and Query Selections Added .....	3
Lease Number Field Added to Work Order .....	3
Custodial Point Request Details Added .....	4
Fiscal Year Added to Utility Ticket Window .....	4
Progress on Database Views in Knowledge Base .....	4

## January 20, 2026

Release Notes for 2025, 2024, 2023, and 2022 is available in the Knowledge Base.

## RRule Now Supports “By Month” Selection

<p>Calendar Schedule</p> <p>Use Modern Interval Pattern <input checked="" type="checkbox"/> Next PM Date* <input type="text" value="01/30/2026"/> <input type="button" value="Calendar"/></p> <p>Repeats Every <input type="text" value="1"/> Month(s) <input type="button" value="▼"/></p> <p>Jan <input type="checkbox"/> Feb <input type="checkbox"/> Mar <input checked="" type="checkbox"/> Apr <input checked="" type="checkbox"/> May <input checked="" type="checkbox"/> Jun <input checked="" type="checkbox"/> Jul <input checked="" type="checkbox"/> Aug <input checked="" type="checkbox"/> Sep <input checked="" type="checkbox"/> Oct <input checked="" type="checkbox"/> Nov <input type="checkbox"/> Dec <input type="checkbox"/> <input type="radio"/> On day 30 <input checked="" type="radio"/> On the last Friday <input type="radio"/> On the second from last day</p> <p>Projected Dates <input type="button" value="▼"/></p> <table border="1"><tr><td>Friday, Mar 27, 2026</td><td>Friday, May 29, 2026</td></tr><tr><td>Friday, Apr 24, 2026</td><td>Friday, Jun 26, 2026</td></tr></table>	Friday, Mar 27, 2026	Friday, May 29, 2026	Friday, Apr 24, 2026	Friday, Jun 26, 2026	<p><b>Summary:</b> The RRule repeating pattern for recurring events such as PMs now gives you several configurations that allow you to specify specific months for your selected interval.</p> <p><b>Details:</b></p> <p>This allows you, for example, to select <i>Every 1 Month</i> but choose only the months that apply rather than all months. You can also specify certain days of the month.</p> <p>You can use the same process for weekly, daily, and yearly.</p>
Friday, Mar 27, 2026	Friday, May 29, 2026				
Friday, Apr 24, 2026	Friday, Jun 26, 2026				

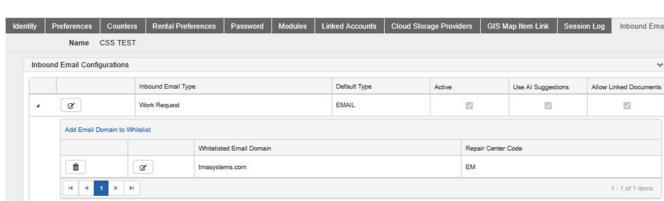
## Warehouse API Endpoints Added

<p><b>Warehouses</b> <input type="button" value="^"/></p> <p><b>GET</b> /v2/Warehouses Return a list of Warehouses matching provided optional criteria. <input type="button" value="🔒 ▾"/></p> <p><b>POST</b> /v2/Warehouses Creates a new record. <input type="button" value="🔒 ▾"/></p> <p><b>GET</b> /v2/Warehouses/{id} Get a specific record. <input type="button" value="🔒 ▾"/></p> <p><b>PUT</b> /v2/Warehouses/{id} Updates an existing record. <input type="button" value="🔒 ▾"/></p> <p><b>PATCH</b> /v2/Warehouses/{id} Replace specified data for a specific Record. <input type="button" value="🔒 ▾"/></p> <p><b>DELETE</b> /v2/Warehouses/{id} Deletes a specific record. <input type="button" value="🔒 ▾"/></p>	<p><b>Summary:</b> Endpoints for Warehouses in WebTMA have been added to Swagger.</p> <p><b>Details:</b></p> <p>These are now available in the Swagger WebTMA Platform API.</p> <p>These new APIs are fully described in our <a href="#">Swagger</a> documentation.</p>
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# January 6, 2026

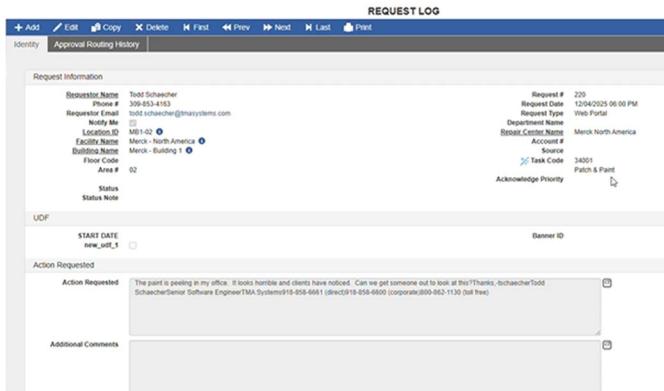
Release Notes for 2025, 2024, 2023, and 2022 can be found in the Knowledge Base.

## VOC – AI Email Work Request



The screenshot shows the 'Inbound Email Configurations' window. It lists an 'Inbound Email Type' of 'Work Request' with a 'Default Type' of 'EMAIL'. The 'Active' checkbox is checked. The 'Use AI Suggestions' and 'Allow Linked Documents' checkboxes are also checked. Below this, a 'Whitelisted Email Domain' table shows 'tmaysystems.com' with a 'Repair Center Code' of 'EM'. A note at the bottom says '1 - 1 of 1 items'.

Path: *Client Info / Inbound Emails Tab*



The screenshot shows the 'REQUEST LOG' window. It displays a request record for 'Todd Schaecher' with a 'Request #' of 220. The 'Request Date' is '12/04/2025 06:09 PM' and the 'Request Type' is 'Web Portal'. The 'Department Name' is 'Merck North America' and the 'Repair Center Name' is 'Merck North America'. The 'Source' is '34001' and the 'Task Code' is 'Patch 5 Part'. The 'Acknowledge Priority' is 'Patch 5 Part'. The 'UDF' section shows a 'START DATE' of 'new\_udf\_1'. The 'Action Requested' field contains the message: 'The paint is peeling in my office. It looks horrible and clients have noticed. Can we get someone out to look at this? Thanks, -SchaecherTodd Schaecher/Senior Software Engineer/TMA Systems/918-858-6661 | direct/918-858-6600 | corporate/800-862-1130 (cell free)'. The 'Additional Comments' section is empty.

Path: *Transactions > Request > Request Log*

**Summary:** If you have the WebTMA Integration Suite, you have the option to set up a standard "maintenance" email address for Requests. WebTMA can convert the message from this email address into a record in the *Request Log* window and optionally use AI to enhance the request record.

### Details:

The process involves a certain amount of setup in *Client Info* using the new *Inbound Emails* Tab. This Tab is only visible if you have the additional Integration Suite.

You can inform your Requestors of the new email address. If details about the Requestor are in *User Management > Requestors*, that information such as location and phone number are automatically inserted in a new AI generated *Request Log* record.

The requestor's message is included in the *Action Requested* field, and if you choose, AI suggests a *Task Code* based on the content of the message.

Fields that contain information suggested by AI are indicated by this icon .

**NOTE:** A separate document will be available for details on the full setup.

This is the January Voice of the Customer enhancement. It was presented in the Election for Direction during UC 2025. WebTMA has evolved into the solution it is largely through great feedback and suggestions provided by our clients.

## New Fuel Budget Code



The screenshot shows the 'FUEL TYPES' window. It displays a 'General Information' section with a 'Code' field containing 'Budget Code' and a 'Reg' field. To the right, there are 'Active' and 'Description' fields, with 'E75' in the description field. A note at the bottom says '1 - 1 of 1 items'.

Path: *Organization > Lookups > Fuel Types*

**Summary:** A new *Budget Code* field on the *Fuel Types* window applies to Credit Accounts for the *Fuel & Oil* window.

### Details:

This applies to Credit Accounts and is set up in *Lookups > Fuel Types*.

The *Budget Code* field on the *Fuel & Oil* window applies to Debit Accounts.

## Lease Management Search and Query Selections Added

Add Criteria    Group Criteria

Amendment Date

Amendment Description

Amendment Effective Date

Amendment Execution Date

Amendment Modification Code

Amendment Number

Appraisal Date

Appraisal Description

Base Year

Broker Address

Broker Company Name

Broker Contact

Broker Phone

Criteria

Criteria

Path: Organization > Lease Management > Records

**Summary:** New selections have been added to the drop-down list for Lease Management queries.

**Details:**

The searchable and reportable list now includes the following sections from the *Identity* Tab and their related columns:

- Brokers
- Amendments
- Appraisals
- Estimates
- Tax
- Responsibilities
- Punch List

In addition, Schedule information from the *Schedules* Tab is available.

## Lease Number Field Added to Work Order

More Information

Request #

Event Code

Project #

Inspection Finding

Created from mobile device

Created from MedTester

Out of Service

Exclude from Requestor

SignOff Supervisor

Signoff Date

Longitude

Latitude

Lease Number

Path: Transactions > Work Order > Records / Identity Tab—More Information Section

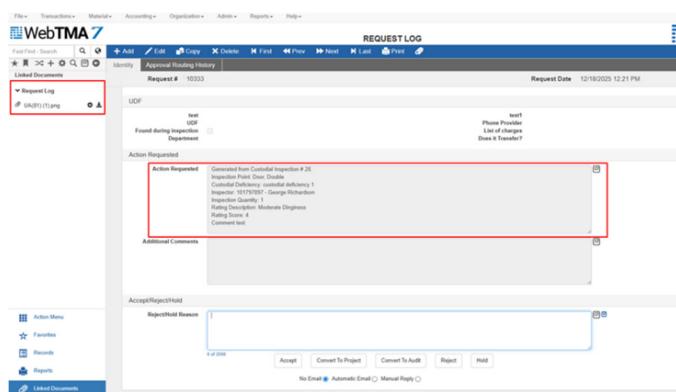
**Summary:** When you generate a Work Order from the *Punch List* section of Lease Management records, the *Work Order* window now includes a *Lease Number* field.

**Details:**

Since the additional Lease Management module includes a Punch List where you can generate a Work Order if needed, this helps you identify the source of the Work Order.

This is like Requests and Projects, that are also indicated as the source of a Work Order when applicable.

## Custodial Point Request Details Added



The screenshot shows the REQUEST LOG window in WebTMA7. The main area displays a 'UDF' (User Defined Field) record with a red box highlighting the 'Action Requested' section. This section contains a list of details: 'Generated from Custodial Inspection # 28', 'Custodial Deficiency 1', 'Inspector 10179709 - George Richardson', 'Rating Description: Moderate Dignity', 'Rating Score: 4', and 'Comment test'. Below this is an 'Additional Comments' section. At the bottom of the UDF record, there is an 'AcceptRequestHold' section with a 'Subject/Holder Reason' field and a 'Hold' button. The left sidebar shows a navigation tree with 'Request Log' selected. The bottom left shows a 'Linked Documents' section with a single item: '10033 (UDF11.png)'.

Path: *Transactions > Request > Request Log*

**Summary:** When you create a Point request from the *Custodial Inspection* window, additional information is now included in the *Request* record.

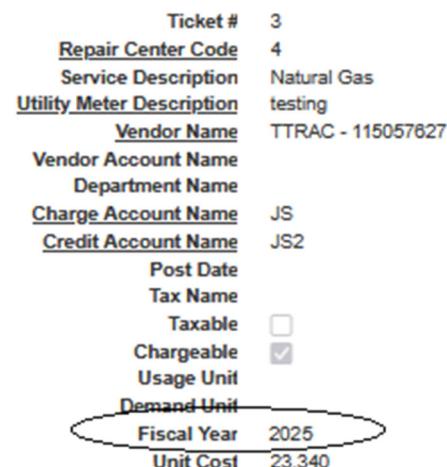
### Details:

In the *Action Requested* field, you can now see the following information:

- Custodial Inspection #
- Inspection Code
- Inspector
- Custodial Deficiency
- Inspection Quantity
- Rating Description
- Rating Score
- Comments

In addition, any Linked Documents are added to the *Linked Documents* section of the Navigation panel.

## Fiscal Year Added to Utility Ticket Window



The screenshot shows the Utility Ticket window. A red oval highlights the 'Fiscal Year' field, which is set to '2025'. Other fields visible include: Ticket # (3), Repair Center Code (4), Service Description (Natural Gas testing), Utility Meter Description (TTRAC - 115057627), Vendor Name (TTRAC - 115057627), Vendor Account Name, Department Name, Charge Account Name (JS), Credit Account Name (JS2), Post Date, Tax Name, Taxable (unchecked), Chargeable (checked), Usage Unit, Demand Unit, and Unit Cost (23.340).

Path: *Organization > Utility > Utility Ticket / Identity Tab*

**Summary:** The *Fiscal Year* field has been added to the *Utility Ticket* window.

### Details:

You can enter the year of your choice.

**NOTE:** This field was available in a previous version of the application.

## Progress on Database Views in Knowledge Base

Click to open [List of WebTMA7 Database Views](#)

**Summary:** WebTMA has heard your requests for a complete list of database views. These are used for reporting by SaaS clients with Direct Database Connect or the Business Intelligence module. On-

premise clients are also urged to use these Views for reporting rather than query directly against transactional tables.

**Details:**

Although not fully completed, the Database Definitions section of the Knowledge Base currently has 415 views with more being added each week.

The section includes a [List of WebTMA7 Database Views](#) article that is a table of the View names with a short definition. Many rows in the table are linked to the full View.

Ultimately, the table will connect to Views for all rows. Click a link to open a full View in a new tab.

